



UPDATE ON INTEREST IN FLYBE GROUP

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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION

FOR IMMEDIATE RELEASE

19 December 2018

Update on interest in Flybe Group PLC ("Flybe")

Following its announcement of 23 November 2018, Virgin Atlantic Limited ("Virgin Atlantic") confirms that it continues to review its options in respect of Flybe including potentially making an offer for Flybe.

Accordingly, discussions with Flybe and its management are continuing.

There can be no certainty that any offer will be made nor as to the terms upon which any offer may be made.

Rule 26.1 disclosure

In accordance with Rule 26.1 of the Code, a copy of this announcement will be available at <https://www.virginatlantic.com/gb/en/media-centre.html> by no later than 12 noon (London time) on 20 December 2018. The content of the website referred to in this announcement is not incorporated into and does not form part of this announcement.

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